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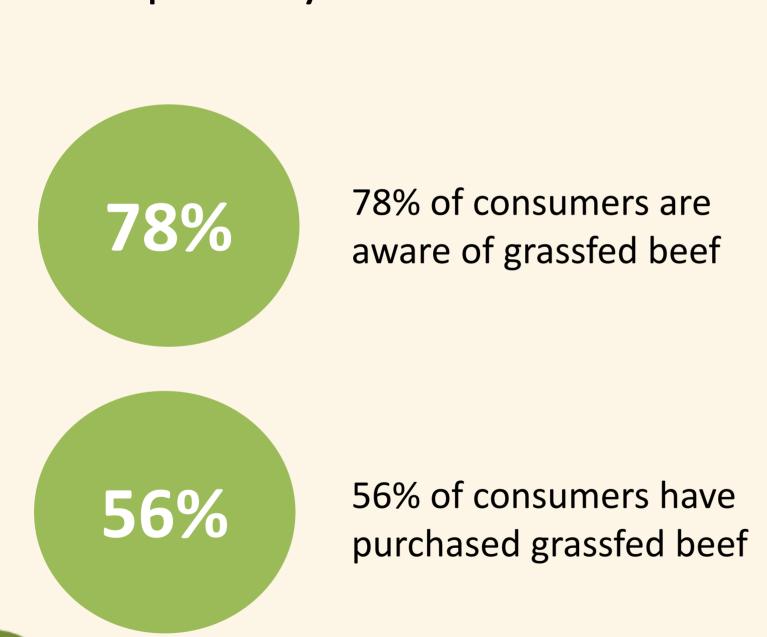
Or watch this quick explainer video (3 minutes)

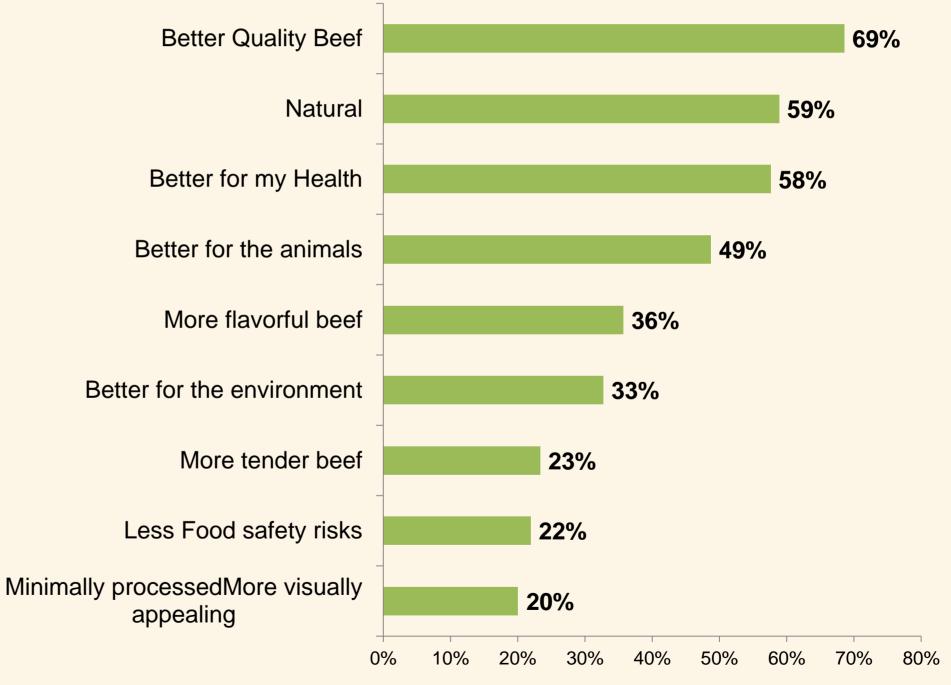




# Grassfed beef has caught on with consumers

Grassfed beef satisfies evolving consumer trends towards health, sustainability and transparency







# Foodservice operators are responding... and on the menu too







# Top applications for grassfed beef

#### **BURGERS 48%**



**STEAK 23%** 





SALADS 15%







# Eating quality comes from more than marbling alone...





The usual visual cues that indicate quality in US cornfed beef do not work for grassfed beef



#### **Enter Meat Standards Australia**



- Meat Standards Australia (MSA) is a consumer based eating quality grading program launched in 1999.
- Predicts the eating quality for 39 cuts in the carcase
- Eating quality is predicted in association with cook method
- USDA Process Verified approved







# What matters most to consumer tastes for beef?

Key factors	Importance?
Tenderness	30%
Juiciness	10%
Flavor	30%
Overall liking	30%

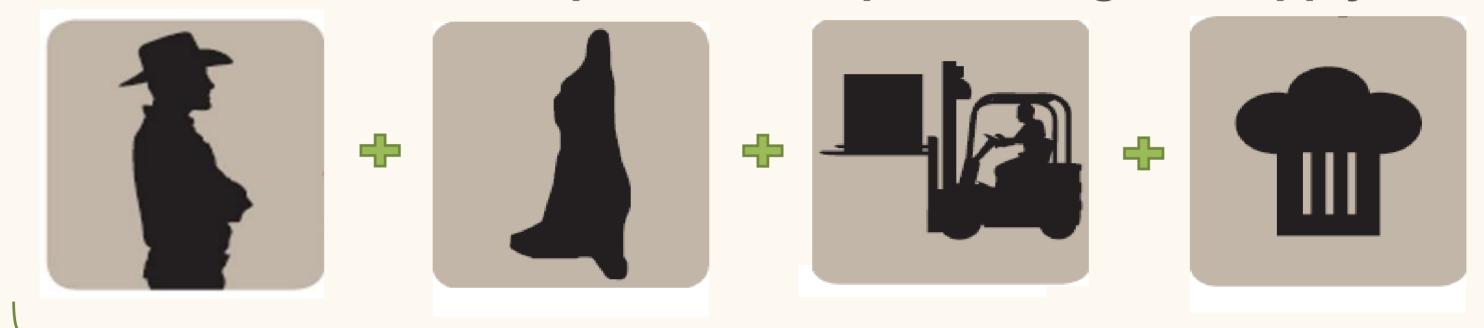


We know, because we asked...in over 700,000 taste tests around the world including the USA

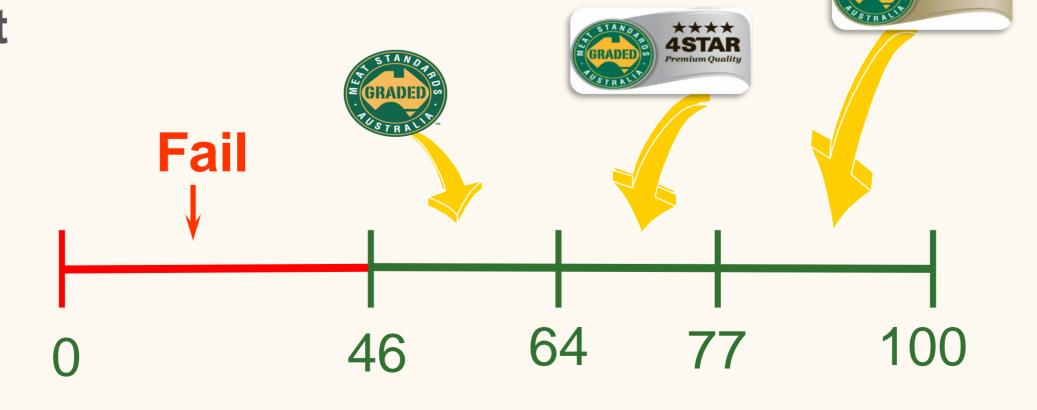


## MSA science

Scientists identified the impact at each point along the supply chain...



... to score each cut according to consumer rankings





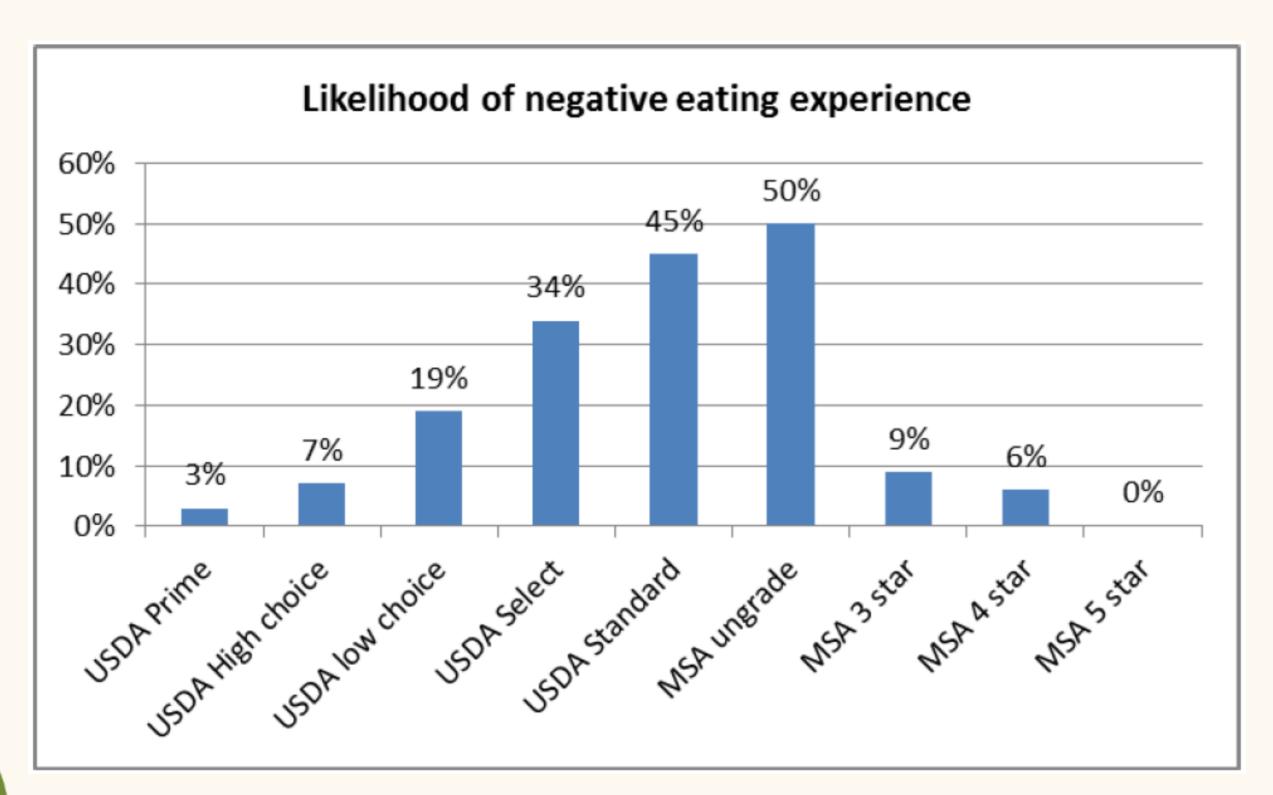
# The Modernist take on MSA

"In the end, the Australians established a beef-grading system, known as Eating Quality Assured (ed. Meat Standards Australia), which uses a sophisticated statistical model to predict the quality of each cut of meat from a given animal. We believe it is the best and most innovative grading system on the planet."

Nathan Myhrvold and Maxime Bilet Modernist Cuisine: The Art and Science of Cooking



### Consumers are paying more than ever...



Source: International perspective: characterisation of United Stats Dept of Ag and MSA systems for assessing beef quality, Smith G et al, 2008, Journal of Experimental Agriculture | Note: USDA failure rates based on striploins only. MSA figures based on all cuts

We can't afford to let them down...



# Why MSA has a lower chance of failure

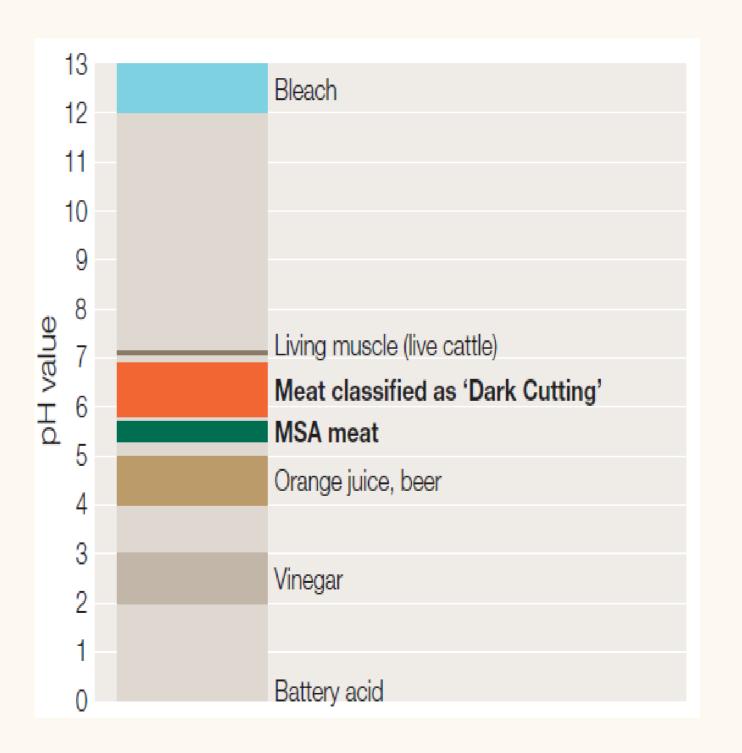
GRADING INPUTS	MSA Meat Standards Australia	USDA United States Department of Agriculture
Tropical breed content	<b>√</b>	
Hormonal growth promotants	✓	
Sex	✓	
Carcase weight	✓	<b>✓</b>
Carcase conformation		✓
Ossification (maturity)	/	/
Meat texture		/
Meat firmness		/
Milk-fed veal	/	
Hanging method	1	
Marbling	/	/
Meat colour	/	/
pH	1	
Rib fat measurement	<b>✓</b>	✓
Ribeye area		✓
Fat colour	1	
Via saleyard	/	
Cut ageing	✓	
Cooking method	1	
Individual cut	1	



# Why pH is important

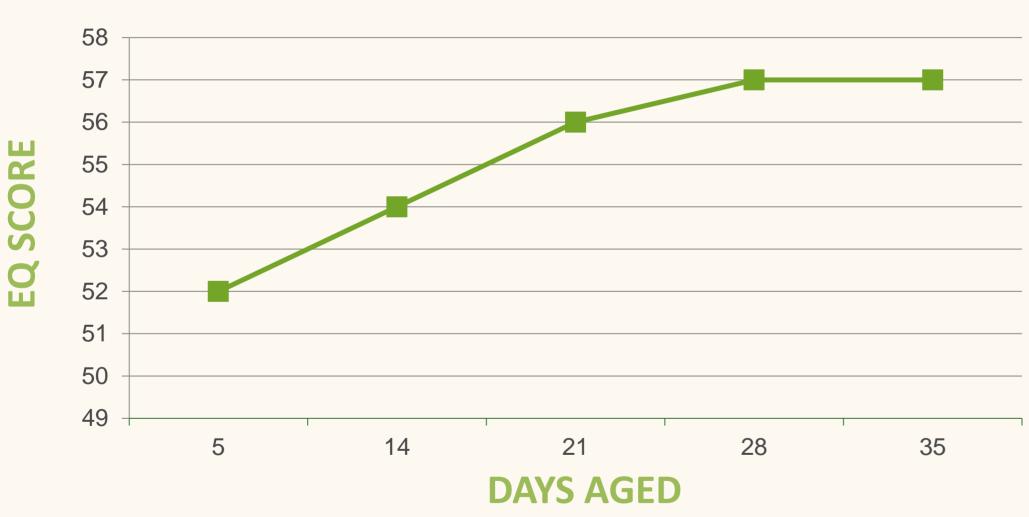
#### If pH gets too high (see orange zone on right):

- High water holding capacity = less juicy
- Increased bacterial growth = reduced shelf life
- Cooking inconsistencies High pH steaks will appear rarer = consumer dissatisfaction with degree of doneness
- MSA requirement pH to be less than 5.71





# Wet ageing for the win!



An example of ageing rate of rump from grass fed carcase with attributes: no HGP, 360 MSAMB, 150 ossification, 0% TBC





- Up to 120-day shelf life on chilled beef
- Break down of muscle fibres for more tender beef



# How to identify MSA product

What eating quality level do you want?

What cook method you intend to use?

How long do you intend to age the product for?





# What does this mean for you?

- **#1. consistency.** When you buy a cut of Australian grassfed beef with an eating quality grade, you know this cut will eat according to the quality you selected.
- **#2. mindful menu markers.** Guest perceptions and real quality benefits are driving the appeal of grassfed beef | get credit for menuing grassfed beef and tell its story.
- **#3. find a supplier.** Ask your usual distributor for Australian grassfed beef or click through to the <u>True Aussie supplier database</u>





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# Thank you

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